George R. Hirsch, Esq. BRESSLER, AMERY & ROSS A Professional Corporation P.O. Box 1980 Morristown, New Jersey 07962 325 Columbia Turnpike Florham Park, New Jersey 07932 (973) 514-1200 Attorneys for Plaintiff

IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF NEW JERSEY

MERRILL LYNCH BUSINESS FINANCIAL SERVICES INC.,

Plaintiff,

VS.

ARTHUR KUPPERMAN; E. ROSS BROWNE; PAULETTE KRELMAN, PGB INTERNATIONAL, LLC; and JP MORGAN CHASE BANK, NATIONAL ASSOCIATION,

Defendants.

Docket No: 06-CV-4802 (DMC)

A SECOND AMENDMENT TO VERIFIED COMPLAINT

To: All Persons On The Attached Service List

Counsel:

PLEASE TAKE NOTICE that on Monday, November 26, 2007 at 10:00 a.m. or as soon thereafter as counsel may be heard, Plaintiff Merrill Lynch Business Financial Services Inc. ("MLBFS"), by and through its attorneys, Bressler, Amery & Ross, P.C., shall move before the Honorable Dennis M. Cavanaugh, U.S.D.J., at the United States District Court for the District of New Jersey, 451 U.S. Post Office and Courthouse

Building, Federal Square, Newark, New Jersey, for an Order pursuant to Fed. R. Civ. P. 15 granting MLBFS leave to file a Second Amendment To Verified Complaint.

In support of this motion, MLBFS shall rely upon the Declaration of George R. Hirsch, Esq. and Brief submitted herewith. A copy of the proposed Second Amendment To Verified Complaint is annexed hereto.

A proposed form of Order is also submitted herewith.

Bressler, Amery & Ross, P.C. Attorneys for Plaintiff

By: George R. Hirsch

Dated: October 29, 2007

MERRILL LYNCH BUSINESS FINANCIAL SERVICES, INC. vs. ARTHUR KUPPERMAN, ET AL.

CIVIL ACTION NO: 06-4802 (DMC)

SERVICE LIST

A. Michael Covino, Esq.
Budd Larner
150 John F. Kennedy Parkway
Short Hills, New Jersey 07078-7731
Attorneys for Defendant Arthur Kupperman
and PGB International, LLC

Vincent F. Papalia, Esq.
Saiber, Schlesinger, Satz &
Goldstein, LLC
One Gateway Center
13th Floor
Newark, New Jersey 07102-5311
Attorneys for Defendant E. Ross Browne

Frederick B. Polak, Esq.
Post, Polak, Goodsell, MacNeil &
Strauchler, P.A.
425 Eagle Rock Avenue
Suite 200
Roseland, New Jersey 07068
Attorneys for Defendant Paulette Krelman

John M. August, Esq. Herrick Feinstein, LLP One Gateway Center Newark, New Jersey 07102 Attorneys for J.P. Morgan Chase Bank, N.A.

Paul H. Schafhauser, Esq. Herrick Feinstein, LLP One Gateway Center Newark, New Jersey 07102 Attorneys for J.P. Morgan Chase Bank, N.A.